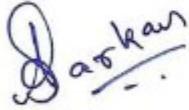


**GENERAL INFORMATION ABOUT THE COMPANY**

Name of the Company	MOTHER AGRI FOOD LIMITED
Corporate Identification Number	U46209GJ2023PLC144912
Registrar of Companies	ROC Ahmedabad
Date of Incorporation	22.09.2023
Registered Office Address	Old Upleta Road, Nr Bhola, Patiya, Dhoraji, Dhoraji, Rajkot, Dhoraji, Gujarat, India, 360410.
Authorized Capital	Rs. 24,00,00,000
Paid Up Capital	Rs. 14,72,83,000
Particulars of Directors.Key Managerial Personnel	Annexure – A
Changes in Authorized and Paid-up Capital	Annexure – B
Particulars of Allotment	Annexure – C
Changes in Registered Office	Annexure – D
Particulars of Charges	Annexure – E
Particulars of Forms filed with ROC/MCA21 Portal	Annexure – F
Particulars of Shareholding of Promoters	Annexure – G

**CS ANANNA SARKAR**

Proprietor

COP No.: 28292

Membership No: A36737

Peer Review Number: 7299/2025

UDIN: A036737G002164302



Place: KOLKATA

Date: 02/12/2025

**Annexure – A**

**History of Directors and Key Managerial Personnel since Incorporation to 29.11.2025**

Sl. No.	DIN.PAN	Name of Director/KMP	Designation	Date of Appointment	Date of Cessation	Reason
1.	10204246	Atulbhai Nathabhai Thesiya	First Director	22.09.2023	-	-
			Managing Director (Redesignation)	02.01.2024		
2.	10204248	Rameshbhai Nathabhai Thesiya	First Director	22.09.2023	-	-
3.	10204247	Rajesh Vallabhbbhai Thesiya	First Director	22.09.2023	-	-
4.	10439835	Nishita Biharibhai Rajpara	Independent Director	22.09.2025	07.11.2025	Resignation
5.	10436634	Bhaveshkumar Ashokbhai Vaghasiya	Additional Non-Executive Independent Director	27.12.2023	07.11.2025	Resignation
			Independent Director (Regularisation)	23.10.2024		
6.	09180834	Prashant Amrutlal Antala	Additional Non-Executive Independent Director	27.12.2023	14.11.2025	Resignation
			Independent Director (Regularisation)	23.10.2024		
7.	10439835	Prafula Sanjaybhai Radadiya	Additional Non-Executive Independent Director	27.12.2023	22.09.2025	Resignation
			Independent Director (Regularisation)	23.10.2024		
8.	BIGPS3937K	Vipulkumar Mansukhlal Savalia	Chief Financial Officer	27.12.2023	15.07.2024	Resignation
				01.06.2025	07.11.2025	Resignation
9.	DTUPS5964R	Madhuri Dineshbhai Sutariya	Chief Financial Officer	15.07.2024	01.06.2025	Resignation
10.	BOPPV9638P	Krishna Prakash Patel	Company Secretary	02.01.2024	31.03.2025	Resignation
11.	AXZPT4115B	Tanishka Anilbhai Dhamejani	Company Secretary	25.07.2025	-	-
12.	11371438	Chetnaben Atulbhai Thesiya	Non-executive Director	10.11.2025	-	-
13.	AYZPV5041M	Bhautik Kishorbhai Vaishnani	Chief Financial Officer	07.11.2025	-	-
14.	CFHPB4278K	Vinodbhai Rajabhai Bhadarka	Independent Director	24.11.2025	-	-



**Annexure – B**

**Changes in Authorized and Paid-up Share Capital**

**1. Authorized Share Capital**

Sl. No.	Date of Event	Particulars of Change	Increased (in ₹)	
			From	To
1.	22.09.2023	Incorporation	-	9,00,00,000
2.	26.03.2024	Increase in Authorised Share Capital	9,00,00,000	11,00,00,000
3.	11.09.2025	Increase in Authorised Share Capital	11,00,00,000	24,00,00,000

**2. Paid Up Share Capital**

Sl. No.	Date of Allotment	No. of Equity Shares allotted	Face Value per Equity Share (in ₹)	Issue Price per Equity Share (in ₹)	Nature of Consideration	Nature of Allotment	Cumulative No. of Equity Shares	Cumulative Paid-up Capital (in ₹)
1.	22.09.2023	73,64,150	10	10	Cash	Subscription to MOA	73,64,150	7,36,41,500
2.	24.09.2025	73,64,150	10	-	Nil	Bonus Issue	1,47,28,300	14,72,83,000



**Annexure – C**

**Particulars of Allotments**

**1. Subscription to the Memorandum of Association dated 22.09.2023**

Date of Allotment	Number of Shares	Name of Allottees	Face Value (in ₹)	Issue Price (in ₹)	Nature of Consideration	Nature of Allotment
22.09.2023	15,33,500	Rajesh Vallabhbhai Thesiya	10	10	Cash	Subscription to MOA
22.09.2023	15,98,500	Rameshbhai Nathabhai Thesiya	10	10	Cash	Subscription to MOA
22.09.2023	10,41,430	Atulbhai Nathabhai Thesiya	10	10	Cash	Subscription to MOA
22.09.2023	5,21,430	Bhav nabn Sanjaybhai Thesiya	10	10	Cash	Subscription to MOA
22.09.2023	11,71,430	Bharat Nathalal Thesiya	10	10	Cash	Subscription to MOA
22.09.2023	9,11,430	Chetnaben Atulbhai Thesiya	10	10	Cash	Subscription to MOA
22.09.2023	5,86,430	Sanjay Vallabhbhai Thesia	10	10	Cash	Subscription to MOA
<b>Total</b>	<b>73,64,150</b>					

**2. Bonus Issue in the ratio 1:1 dated 24.09.2025**

Date of Allotment	Number of Shares	Name of Allottees	Face Value (in ₹)	Issue Price (in ₹)	Nature of Consideration	Nature of Allotment
24.09.2025	15,33,500	Rajesh Vallabhbhai Thesiya	10	-	Nil	Bonus Issue
24.09.2025	15,98,500	Rameshbhai Nathabhai Thesiya	10	-	Nil	Bonus Issue
24.09.2025	10,41,430	Atulbhai Nathabhai Thesiya	10	-	Nil	Bonus Issue
24.09.2025	5,21,430	Bhav nabn Sanjaybhai Thesiya	10	-	Nil	Bonus Issue
24.09.2025	11,71,430	Bharat Nathalal Thesiya	10	-	Nil	Bonus Issue
24.09.2025	9,11,430	Chetnaben Atulbhai Thesiya	10	-	Nil	Bonus Issue
24.09.2025	5,86,430	Sanjay Vallabhbhai Thesia	10	-	Nil	Bonus Issue
<b>Total</b>	<b>73,64,150</b>					



Annexure – D

Changes in Registered Office

Sl. No.	Date of Event	Particulars	
		From	To
		NA	



Annexure – E

Particulars of Charges

Sl. No.	Charge ID	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount (in ₹)	Particulars of Creation. Modification. Satisfaction of Charge
1.	100851106	Axis Bank Limited	21.12.2023	-	-	4,00,00,000	Pledge of Warehouse Receipts or Storage receipts with Lien
2.	100884484	Canara Bank	27.02.2024	24.04.2024	02.09.2025	13,25,42,000	Hypothecation Of Plant and Machinery, Stocks, Book Debts with Collateral Security of Industrial Land and Building
3.	101149013	Axis Bank Limited	03.09.2025	-	-	17,50,00,000	Deed of Mortgage - This Memorandum of Agreement is Evidencing Creation of Mortgage By way of Deposit of Title Deeds and Hypothecation Agreement



**Annexure – F**

**List of Forms>Returns Filed with ROC/MCA21 Portal since Incorporation**

**1. Annual Filing Forms**

Sl. No.	Forms	Particulars of the Form	SRN	Date of Event	Date of Filing	Due Date of Filing	Filed within prescribed time (Yes/No)	Number of Days delayed
1.	AOC – 4 (F.Y. 2023-24)	Form for filing XBRL document in respect of financial statement and other documents with the Registrar	N17400268	23.10.2024	19.11.2024	22.11.2024	Yes	NA
2.	MGT – 7 (F.Y. 2023-24)	Annual Return	N17140294	23.10.2024	18.11.2024	19.11.2024	Yes	NA

**2. Other E-filing Forms**

**Forms related to changes in Directors/KMP**

Sl. No.	Forms	Purpose of the Form	SRN	Date of Event	Date of Filing	Due Date of Filing	Filed within prescribed time (Yes/No)	Number of Days delayed
1.	DIR – 12	Appointment of Additional Non-Executive Director	AA6502324	27.12.2023	30.12.2023	26.01.2024	Yes	NA
2.	DIR – 12	Appointment of Company Secretary	AA6519960	02.01.2024	03.01.2024	01.02.2024	Yes	NA
3.	MR – 1	Return of appointment of managerial personnel	AA6527677	02.01.2024	03.01.2024	02.03.2024	Yes	NA
4.	DIR – 12	Appointment of Chief Financial Officer	AA9978128	15.07.2024	26.08.2024	14.08.2024	No	12
5.	DIR – 12	Change in Designation	AB1834600	23.10.2024	13.11.2024	22.11.2024	Yes	NA
6.	DIR – 12	Cessation of Chief Financial Officer	AA9992925	15.07.2024	27.08.2024	14.08.2024	No	13
7.	DIR – 12	Cessation of Company Secretary	AB3697889	31.03.2025	21.05.2025	30.04.2025	No	21
8.	DIR – 12	Appointment & Cessation of	AB5241466	01.06.2025	01.07.2025	01.07.2025	Yes	NA



		Chief Financial Officer						
9.	MGT-14	1. Resignation of CFO. 2. Appointment of CFO.	AB6791710	01.06.2025	13.09.2025	01.07.2025	No	74
10.	DIR -12	Appointment of Company Secretary (CS)	AB5659161	25.07.2025	26.07.2025	24.08.2025	Yes	NA
11.	MGT-14	Re-designation of Managing Director (Approval in BM)	AA6520089	02.01.2024	03.01.2024	01.02.2024	Yes	NA
12.	MGT-14	Re-designation of Managing Director (Approval in EGM)	AB6851551	27.02.2024	16.09.2025	28.03.2024	No	537
13.	MR-1	Return of appointment of managerial personnel	AB8031866	27.02.2024	07.10.2025	27.04/2024	No	528
14.	DIR-12	1. Resignation of Director.	AB7199992	19.09.2025	22.09.2025	19.10.2025	Yes	NA
		2. Appointment of Independent Director.		22.09.2025	22.09.2025	22.10.2025	Yes	NA
15.	DIR-12	1. Appointment of Independent Director 2. Appointment of Non-executive Director	AB8928974	10.11.2025	12.11.2025	10.12.2025	Yes	NA
16.	DIR-12	Appointment of CFO	AB8928974	07.11.2025	12.11.2025	07.12.2025	Yes	NA
17.	DIR-12	Resignation of Director	AB9015631	07.11.2025	14.11.2025	07.12.2025	Yes	NA
18.	MGT-14	1. Appointment of Chief Financial Officer (CFO) 2. Resignation of Chief Financial Officer (CFO) 3. Revision in Remuneration of Managing Director of the company (BM - BR)	AB8955580	07.11.2025	13.11.2025	07.12.2025	Yes	NA



19.	MGT-14	1. Revision in Remuneration of MD (EGM - SR)	AB8955580	07.11.2025	13.11.2025	07.12.2025	Yes	NA
20.	MGT-14	1. Setting up an overall cap of remuneration. 2. Fixation of Sitting Fees to all Non-Executive Directors. 3. Payment Of Commission on Profits to Non-Executive Directors.	AB8955452	10.11.2025	12.11.2025	10.12.2025	Yes	NA
21.	DIR-12	Appointment of Independent Director	AB9406219	24.11.2025 14.11.2025	29.11.2025 29.11.2025	24.12.2025 14.12.2025	Yes	NA

**Forms related to changes in Registered Office**

Sl. No.	Forms	Particulars of the Form	SRN	Date of Event	Date of Filing	Due Date of Filing	Filed within prescribed time (Yes.No)	Number of Days delayed
NA								

**Forms related to Charges**

Sl. No.	Forms	Particulars of the Form	SRN	Date of Event	Date of Filing	Due Date of Filing	Filed within prescribed time (Yes/No)	Number of Days delayed
1.	CHG-1	Application for registration of creation, of charge	AA6686761	21.12.2023	24.01.2024	20.01.2024	No	4
2.	CHG-1	Application for registration of creation, of charge	AA7108758	27.02.2024	18.03.2024	28.03.2024	Yes	NA
3.	CHG-1	Application for registration of modification, of charge	AA8109458	24.04.2024	23.05.2024	24.05.2024	Yes	NA



4.	CHG-4	Particulars for satisfaction of charge thereof	AB6589092	02.09.2025	07.09.2025	02.10.2025	Yes	NA
5.	CHG-1	Application for registration of creation, of charge	AB6586892	03.09.2025	09.09.2025	03.10.2025	Yes	NA

#### Forms related Authorized/Paid-Up Share Capital

Sl. No.	Forms	Particulars of the Form	SRN	Date of Event	Date of Filing	Due Date of Filing	Filed within prescribed time (Yes/No)	Number of Days delayed
1.	SH-7	Notice to Registrar of any alteration of share (Increase in Authorised Share Capital)	AA7205436	26.03.2024	29.03.2024	25.04.2024	Yes	NA
2.	SH-7	Notice to Registrar of any alteration of share (Increase in Authorised Share Capital)	AB7107808	11.09.2025	20.09.2025	10.10.2025	Yes	NA

#### Forms related to Statutory Auditors

Sl. No.	Forms	Particulars of the Form	SRN	Date of Event	Date of Filing	Due Date of Filing	Filed within prescribed time (Yes/No)	Number of Days delayed
1.	ADT-1	Appointment of Auditor	F65792780	30.09.2023	05.10.2023	15.10.2023	Yes	NA
2.	ADT-1	Reappointment of Auditor at the AGM held for F.Y. 2023-24 for the period of next 5 F.Y.	N15686884	23.10.2024	13.11.2024	07.11.2024	No	6
3.	ADT-3	Resignation of Auditor	AB5743979	15.07.2025	30.07.2025	14.08.2025	Yes	NA
4.	ADT-1	Appointment of Auditor during Casual Vacancy	AB5800583	26.07.2025	04.08.2025	10.08.2025	Yes	NA
5.	ADT-1	Reappointment of Auditor at the AGM held for F.Y. 2024-25 for the period of next 5 F.Y.	AB8242283	29.09.2025	13.10.2025	13.10.2025	Yes	NA



**Any other Forms filed by the Company**

Sl. No.	Forms	Purpose of the Form	SRN	Date of Event	Date of Filing	Due Date of Filing	Filed within prescribed time (Yes/No)	Number of Days delayed
1.	INC-20A	Declaration for commencement of business	AA5913498	22.09.2023	17.10.2023	20.03.2024	Yes	NA
2.	MGT-14	Filing of Resolutions and agreements to the Registrar (Appointment Chief Financial Officer)	AA6520212	27.12.2023	03.01.2024	26.01.2024	Yes	NA
3.	MGT-14	Filing of Resolutions and agreements to the Registrar (1. Appointment Of Managing Director 2. Appointment Of Company Secretary)	AA6520089	02.01.2024	03.01.2024	01.02.2024	Yes	NA
4.	MGT-14	Filing of Resolutions and agreements to the Registrar (To Borrow funds in excess of limit as mentioned in Section 180(1)(c))	AA7187206	27.02.2024	27.03.2024	28.03.2024	Yes	NA
5.	MGT-14	Filing of Resolutions and agreements to the Registrar (Approval of Initial Public Offer (IPO))	AA9172644	18.06.2024	05.07.2024	18.07.2024	Yes	NA
6.	PAS-6	Reconciliation of Share Capital Audit Report (Half-yearly i.e., October, 2023-March, 2024)	AB4514642	31.03.2024	13.06.2025	30.05.2024	No	379
7.	PAS-6	Reconciliation of Share Capital Audit Report (Half-yearly i.e., April, 2024 – September, 2024)	AB2058323	30.09.2024	03.12.2024	29.11.2024	No	4
8.	PAS-6	Reconciliation of Share Capital Audit Report (Half-yearly i.e., October, 2024-March, 2025)	AB4514867	31.03.2025	13.06.2025	30.05.2025	No	14
9.	DPT-3	Return of deposits	AB4918669	31.03.2025	25.06.2025	30.06.2025	Yes	NA



10.	MGT-14	Filing of Resolutions and agreements to the Registrar Appointment of Company Secretary	AB5654655	25.07.2025	25.07.2025	24.08.2025	Yes	NA
11.	DPT-3	Return of deposits of year ended 31.03.2024	AB6746424	31.03.2024	11.09.2025	30.06.2024	No	438
12.	MGT-14	Approval of Financial Statement for the year ended 31.03.2024	AB8065723	02.08.2024	17.10.2025	01.09.2024	No	411
13.	MGT-14	Approval of Initial Public Offering (IPO)	AB8032983	19.09.2025	15.10.2025	18.10.2025	Yes	NA
14.	MGT-14	Approval of Sitting fees payable to Non-Executive Director and Independent Directors & Remuneration to Executive Directors	AB8030399	22.09.2025	08.10.2025	21.10.2025	Yes	NA
15.	MGT-14	Approval of Initial Public Offering (IPO)	AB7989011	22.09.2025	08.10.2025	21.10.2025	Yes	NA
16.	MR-1	Re-designation of MD	AB8031866	02.01.2024	08.10.2025	01.03.2024	No	586
17.	PAS-3	Allotment of Shares (Bonus Issue in the ratio 1:1)	AB7357382	24.09.2025	24.09.2025	23.10.2025	Yes	NA
18.	MGT-14	Approval of Financial Statement for the year ended 31.03.2025	AB8419026	25.08.2025	24.09.2025	17.10.2025	No	23
19.	PAS-6	Reconciliation of Share Capital Audit Report (Half-yearly i.e., April, 2025 – September, 2025)	AB9339060	30.09.2025	27.11.2025	29.11.2025	Yes	NA
20.	MGT-14	1. To borrow funds in excess of limit as mentioned in Section 180(1)(c) of the Companies Act, 2013. 2. Approval to fix limit to give loans, investment, guarantee & security as per Section 186 of	AB6782765	11.09.2025	15.09.2025	11.10.2025	Yes	NA



		the Companies Act, 2013.						
21.	MGT-14	1. To increase overall remuneration payable to all Directors. 2. To approve remuneration payable to Executive Directors	AB6784698	11.09.2025	15.09.2025	11.10.2025	Yes	NA
22.	MGT-14	Adoption of new set of Articles of Association	AB6779383	11.09.2025	15.09.2025	11.10.2025	Yes	NA
23.	Form INC-34	e-Articles of Association	AB6779383	11.09.2025	15.09.2025	11.10.2025	Yes	NA
24.	MGT-14	1. To Increase the overall limit of maximum remuneration payable to all the directors. 2. To Approve the Sitting Fees Payable To the Nonexecutive Directors. 3. Payment Of Commission On Profits To Non-Executive Directors.	AB8955452	07.11.2025	07.11.2025	12.11.2025	Yes	NA
25.	MGT-14	Revision in Remuneration of Managing Director of the company	AB9023702	10.11.2025	14.11.2025	10.12.2025	Yes	NA
26.	MGT-14	To Approve The Sitting Fee Payable To The Nonexecutive Directors	AB9406467	24.11.2025	29.11.2025	24.12.2025	Yes	NA



**Annexure – G**

**Particulars of Shareholding of Promoters**

**1. RAJESH VALLABHBHAI THESIYA**

Date of Allotment. Acquisition. Sale	Number of Equity Shares	Face Value (₹)	Issue/ Transfer Price per Equity Share (₹)	Nature of Consideration	Nature of transaction	% of Total Shareholding	Pledge
22.09.2023	15,33,500	10	10	Cash	Subscription to Memorandum	10.41%	NA
24.09.2025	15,33,500	10	-	Nil	Bonus Issue <sup>(1:1)</sup>	10.41%	NA
<b>Total</b>	<b>30,67,000</b>					<b>20.82%</b>	

**2. RAMESHBHAI NATHABHAI THESIYA**

Date of Allotment. Acquisition. Sale	Number of Equity Shares	Face Value (₹)	Issue/Transfer Price per Equity Share (₹)	Nature of Consideration	Nature of transaction	% of Total Shareholding	Pledge
22.09.2023	15,98,500	10	10	Cash	Subscription to Memorandum	10.85%	NA
24.09.2025	15,98,500	10	-	Nil	Bonus Issue <sup>(1:1)</sup>	10.85%	NA
<b>Total</b>	<b>31,97,000</b>					<b>21.71%</b>	

**3. ATULBHAI NATHABHAI THESIYA**

Date of Allotment. Acquisition. Sale	Number of Equity Shares	Face Value (₹)	Issue/ Transfer Price per Equity Share (₹)	Nature of Consideration	Nature of transaction	% of Total Shareholding	Pledge
22.09.2023	10,41,430	10	10	Cash	Subscription to Memorandum	7.07%	NA
24.09.2025	10,41,430	10	-	Nil	Bonus Issue <sup>(1:1)</sup>	7.07%	NA
<b>Total</b>	<b>20,82,860</b>					<b>14.14%</b>	

**4. BHAVNABEN SANJAYBHAI THESIYA**

Date of Allotment. Acquisition. Sale	Number of Equity Shares	Face Value (₹)	Issue/ Transfer Price per Equity Share (₹)	Nature of Consideration	Nature of transaction	% of Total Shareholding	Pledge
22.09.2023	5,21,430	10	10	Cash	Subscription to Memorandum	3.54%	NA
24.09.2025	5,21,430	10	-	Nil	Bonus Issue <sup>(1:1)</sup>	3.54%	NA



Date of Allotment. Acquisition. Sale	Number of Equity Shares	Face Value (₹)	Issue/ Transfer Price per Equity Share (₹)	Nature of Consideration	Nature of transaction	% of Total Shareholding	Pledge
<b>Total</b>	<b>10,42,860</b>					<b>7.08%</b>	

#### 5. BHARAT NATHALAL THESIYA

Date of Allotment. Acquisition. Sale	Number of Equity Shares	Face Value (₹)	Issue/Transfer Price per Equity Share (₹)	Nature of Consideration	Nature of transaction	% of Total Shareholding	Pledge
22.09.2023	11,71,430	10	10	Cash	Subscription to Memorandum	7.95%	NA
24.09.2025	11,71,430	10	-	Nil	Bonus Issue (1:1)	7.95%	NA
<b>Total</b>	<b>23,42,860</b>					<b>15.91%</b>	

#### 6. CHETNABEN ATULBHAI THESIYA

Date of Allotment. Acquisition. Sale	Number of Equity Shares	Face Value (₹)	Issue/Transfer Price per Equity Share (₹)	Nature of Consideration	Nature of transaction	% of Total Shareholding	Pledge
22.09.2023	9,11,430	10	10	Cash	Subscription to Memorandum	6.19%	NA
24.09.2025	9,11,430	10	-	Nil	Bonus Issue (1:1)	6.19%	NA
<b>Total</b>	<b>18,22,860</b>					<b>12.38%</b>	

#### 7. SANJAY VALLABHBHAI THESIA

Date of Allotment. Acquisition. Sale	Number of Equity Shares	Face Value (₹)	Issue/Transfer Price per Equity Share (₹)	Nature of Consideration	Nature of transaction	% of Total Shareholding	Pledge
22.09.2023	5,86,430	10	10	Cash	Subscription to Memorandum	3.98%	NA
24.09.2025	5,86,430	10	-	Nil	Bonus Issue (1:1)	3.98%	NA
<b>Total</b>	<b>11,72,860</b>					<b>7.96%</b>	




## Completion of Peer Review

---

From: PRB-ICSI (prb-icsi@icsi.edu)

To: sarkar.ananna@yahoo.in

Date: Friday 26 September, 2025 at 12:33 pm IST

---

Sir/Madam,

Congratulations on the successful completion of Peer Review of the Practice Unit **CS Ananna Sarkar, Kolkata.**

The Peer Review Certificate no. **7299/2025** dated **26<sup>th</sup> September, 2025** has been issued to the Practice Unit.

The Certificate details will be uploaded on ICSI Website shortly and the hard copy of the Certificate will reach you within 6-8 weeks from the date of this e-mail Communication.

Yours sincerely,

CS Naveen Kumar  
Executive (Admin.)  
Directorate of Board, PMQ & Certificate Courses  
The Institute of Company Secretaries of India  
0120-4522059